

College and Universities

Analyst: Borden

Historical Summary

OPERATING BUDGET	FY 2000 Actual	FY 2001 Actual	FY 2002 Approp	FY 2003 Request	FY 2003 Gov Rec
BY FUND CATEGORY					
General	202,726,900	212,306,100	236,439,800	246,770,400	213,558,800
Dedicated	66,214,600	80,251,100	79,091,300	82,034,000	80,763,200
Total:	268,941,500	292,557,200	315,531,100	328,804,400	294,322,000
Percent Change:		8.8%	7.9%	4.2%	(6.7%)
BY OBJECT OF EXPENDITURE					
Personnel Costs	207,177,900	218,866,100	0	0	0
Operating Expenditures	47,877,600	57,380,600	0	0	0
Capital Outlay	13,886,000	16,060,500	0	0	0
Trustee/Benefit	0	250,000	0	0	0
Lump Sum	0	0	315,531,100	328,804,400	294,322,000
Total:	268,941,500	292,557,200	315,531,100	328,804,400	294,322,000
Full-Time Positions (FTP)	3,527.61	3,525.61	3,677.20	3,813.02	3,552.82

Division Description

Idaho's baccalaureate institutions of higher education include Boise State University in Boise, Idaho State University in Pocatello, the University of Idaho in Moscow, and Lewis-Clark State College in Lewiston:

These four year schools provide a wide variety of on and off-campus educational programs to meet the personal and professional needs of Idahoans at the postsecondary and graduate levels. They provide assistance to Idaho citizens through research and service programs. And, through inter-institutional cooperation, they ensure efficient use of the resources that support Idaho's higher education system and programs.

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Comparative Summary

Decision Unit	AGENCY REQUEST		GOVERNOR'S REC	
	General	Total	General	Total
FY 2002 Original Appropriation	236,439,800	315,531,100	236,439,800	315,531,100
Reappropriations	377,000	19,227,000	377,000	19,227,000
Holdback/Neg. Supp	(6,950,900)	(6,950,900)	(6,950,900)	(6,950,900)
Other Approp Adjustments	0	0	0	0
FY 2002 Total Appropriation	229,865,900	327,807,200	229,865,900	327,807,200
Expenditure Adjustments	0	4,044,100	0	4,044,100
FY 2002 Estimated Expenditures	229,865,900	331,851,300	229,865,900	331,851,300
Removal of One-Time Expenditures	(1,877,000)	(21,828,400)	(1,877,000)	(21,828,400)
Base Adjustments	0	0	0	0
Restore Holdback/Neg. Supp	6,950,900	6,950,900	6,950,900	6,950,900
Permanent Base Reduction	0	0	(23,751,700)	(25,022,500)
FY 2003 Base	234,939,800	316,973,800	211,188,100	291,951,300
Personnel Cost Rollups	672,400	860,600	672,400	860,600
Inflationary Adjustments	614,500	1,093,900	0	0
Nonstandard Adjustments	3,963,200	5,088,000	1,394,600	1,510,100
Change in Employee Compensation	1,807,200	2,313,900	0	0
Fund Shifts	2,299,100	0	303,700	0
FY 2003 Program Maintenance	244,296,200	326,330,200	213,558,800	294,322,000
1. Priorities	2,474,200	2,474,200	0	0
Lump-Sum or Other Adjustments	0	0	0	0
FY 2003 Total	246,770,400	328,804,400	213,558,800	294,322,000
Change from Original Appropriation	10,330,600	13,273,300	(22,881,000)	(21,209,100)
% Change from Original Appropriation	4.4%	4.2%	(9.7%)	(6.7%)
Change in FTP's		135.82		(124.38)

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2002 Original Appropriation					
	3,677.20	236,439,800	79,091,300	0	315,531,100
Reappropriations					
Agency Request	0.00	377,000	18,850,000	0	19,227,000
Governor's Recommendation	0.00	377,000	18,850,000	0	19,227,000
Holdback/Neg. Supp					
To comply with the Governor's 3% Holdback, the four year institutions will reduce their General Fund appropriation by a total of \$6,950,900. Each campus will provide the following amounts: \$2,051,800 for BSU; \$1,870,800 for ISU; \$2,632,500 for UI; and \$380,200 for LCSC. Funds allocated for system-wide uses will be reduced by \$18,600.					
Agency Request	0.00	(6,950,900)	0	0	(6,950,900)
Governor's Recommendation	0.00	(6,950,900)	0	0	(6,950,900)
Other Approp Adjustments					
Reflect carryover as lump sum.					
Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0
FY 2002 Total Appropriation					
Agency Request	3,677.20	229,865,900	97,941,300	0	327,807,200
Governor's Recommendation	3,677.20	229,865,900	97,941,300	0	327,807,200
Expenditure Adjustments					
Allocate the original appropriation and reappropriation by standard class. Allocate Governor's 3% Holdback by standard class. Non-cog 77.92 position equivalents and \$4,044,100 generated by student fee and enrollment changes.					
Agency Request	77.92	0	4,044,100	0	4,044,100
Governor's Recommendation	77.92	0	4,044,100	0	4,044,100
FY 2002 Estimated Expenditures					
Agency Request	3,755.12	229,865,900	101,985,400	0	331,851,300
Governor's Recommendation	3,755.12	229,865,900	101,985,400	0	331,851,300
Removal of One-Time Expenditures					
Remove reappropriations and one-time endowment funds from FY 2001 and one-time funding in FY 2002.					
Agency Request	0.00	(1,877,000)	(19,951,400)	0	(21,828,400)
Governor's Recommendation	0.00	(1,877,000)	(19,951,400)	0	(21,828,400)
Base Adjustments					
Allocate Higher Education Research Council (HERC), Technology Incentive and Governor's Excellence Initiative grants from Trustee and Benefit payments to specific expenditure objects.					
Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0
Restore Holdback/Neg. Supp					
Agency Request	0.00	6,950,900	0	0	6,950,900
Governor's Recommendation	0.00	6,950,900	0	0	6,950,900

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
Permanent Base Reduction					
Agency Request	0.00	0	0	0	0
<i>Permanent reductions in agency base budgets are made to accommodate limited General Fund revenue for fiscal year 2003. Reductions will be accommodated through program consolidations, expenditure management, and other program changes that realign funding availability with program requirements.</i>					
Governor's Recommendation	(212.00)	(23,751,700)	(1,270,800)	0	(25,022,500)
FY 2003 Base					
Agency Request	3,755.12	234,939,800	82,034,000	0	316,973,800
Governor's Recommendation	3,543.12	211,188,100	80,763,200	0	291,951,300
Personnel Cost Rollups					
Includes the employer portion of estimated changes in employee benefit costs.					
Agency Request	0.00	672,400	188,200	0	860,600
Governor's Recommendation	0.00	672,400	188,200	0	860,600
Inflationary Adjustments					
Includes a general inflationary increase of 1.7% in operating expenditures.					
Agency Request	0.00	614,500	479,400	0	1,093,900
<i>The Governor recommends no increase for inflation.</i>					
Governor's Recommendation	0.00	0	0	0	0
Nonstandard Adjustments					
Internal Non-Standard Adjustments total \$201,600. They include \$244,300 for risk management cost increases, a \$47,300 reduction in State Controller's fees, and a \$4,600 increase in State Treasurer's fees.					
External Non-Standard Adjustments total \$4,886,400 and 20.9 new full-time position equivalents. They include \$1,308,500 and 9.70 FTP for new occupancy costs, \$1,071,000 and 11.20 FTP in Enrollment Workload Adjustment funding, \$481,700 for library book and periodical acquisition costs that have increased above the standard inflation rate, and \$2,025,200 for increased utility costs.					
Agency Request	20.90	3,963,200	1,124,800	0	5,088,000
<i>The Governor does not recommend funding the Enrollment Workload Adjustment, the increased cost of new library books and periodicals or the increased cost of utilities.</i>					
Governor's Recommendation	9.70	1,394,600	115,500	0	1,510,100
Change in Employee Compensation					
Reflects the cost of a 1% salary increase for permanent and group positions.					
Agency Request	0.00	1,807,200	506,700	0	2,313,900
<i>The Governor recommends state employee compensation increases to be made from salary savings.</i>					
Governor's Recommendation	0.00	0	0	0	0
Fund Shifts					
This fund shift provides additional state support to Idaho's 4-year higher educational institutions by covering the student fee funded portion of the annual MCO increases with General Fund monies.					
Agency Request	0.00	2,299,100	(2,299,100)	0	0
Governor's Recommendation	0.00	303,700	(303,700)	0	0
FY 2003 Program Maintenance					
Agency Request	3,776.02	244,296,200	82,034,000	0	326,330,200
Governor's Recommendation	3,552.82	213,558,800	80,763,200	0	294,322,000

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
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1. Priorities

The State Board of Education limited the four year institutions' FY 2003 after-MCO requests to 1% of their FY 2002 Base appropriations or \$100,000, whichever is greater.

BOISE STATE UNIVERSITY requests \$735,800 and 12.00 FTP. This funding would be used in Academic Affairs to add eight new faculty positions for the sciences, mathematics, languages and education, and upgrade two positions in the College of Business for recruitment purposes. Two new positions in Finance & Administration, an assistant director of facilities, operations & maintenance and a web developer, will address expanding physical plant and technology support needs. In Student Affairs, one new financial aid customer services representative and two half-time enrollment services positions will help support forthcoming BSU West students. Also requested is \$24,100 to enhance the university's institutional advancement organization and its ability to raise private funds.

IDAHO STATE UNIVERSITY requests \$665,900 and 15.00 FTP. This funding would be used to provide 10 additional faculty positions and five staff positions in the health sciences area, consistent with the university's role and mission. The new faculty positions would primarily address the demand for additional graduates in nursing, speech pathology, clinical laboratory science, pharmacy and other health professional in Pocatello and statewide. Additional instructional and clinical faculty and outreach staff will be required to meet the professional accreditation requirements for the health sciences that dictate minimum ratios of faculty to students. Additional health care educational opportunities would be provided for students out of high school, mid-level health care providers and other health professionals.

THE UNIVERSITY OF IDAHO requests \$937,500 and 8.00 FTP. This funding would be used to further the university's "Advantage Idaho" research initiatives by adding faculty and related support infrastructure in areas such as biotechnology, information security and computer science, environmental science and technology, materials science and manufacturing engineering, and transportation technology. The university expects new research alliances to be established as a result, particularly in the state's major industrial areas. These alliances would discover and speed the commercialization of new technologies to benefit Idaho's science-centered industries. This request is consistent with a goal of the university's strategic plan that envisions it to be a globally competitive center for high-quality graduate education and research programs.

LEWIS-CLARK STATE COLLEGE requests \$135,000 and 2.0 FTP. This funding would be used to address the college's expanded but mostly unfunded mission of providing regional educational and non-academic educational and training services. In particular, these funds would allow the director of learning services to be funded full-time thereby freeing grant funds that could then be used for unprepared and under-prepared student programming. The director of at least one outreach center would be moved from local funds to appropriated funding to allow them more time to develop dual-credit and instructional support programming. A new position would be added to support dual-credit and outreach students, and new courses for dual-credit and distance delivery would be created.

Agency Request	37.00	2,474,200	0	0	2,474,200
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Not recommended by the Governor.

Governor's Recommendation	0.00	0	0	0	0
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Lump-Sum or Other Adjustments

Higher education budgets in Idaho have historically been appropriated in a lump sum.

Agency Request	0.00	0	0	0	0
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Governor's Recommendation	0.00	0	0	0	0
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FY 2003 Total

Agency Request	3,813.02	246,770,400	82,034,000	0	328,804,400
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Governor's Recommendation	3,552.82	213,558,800	80,763,200	0	294,322,000
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College and Universities

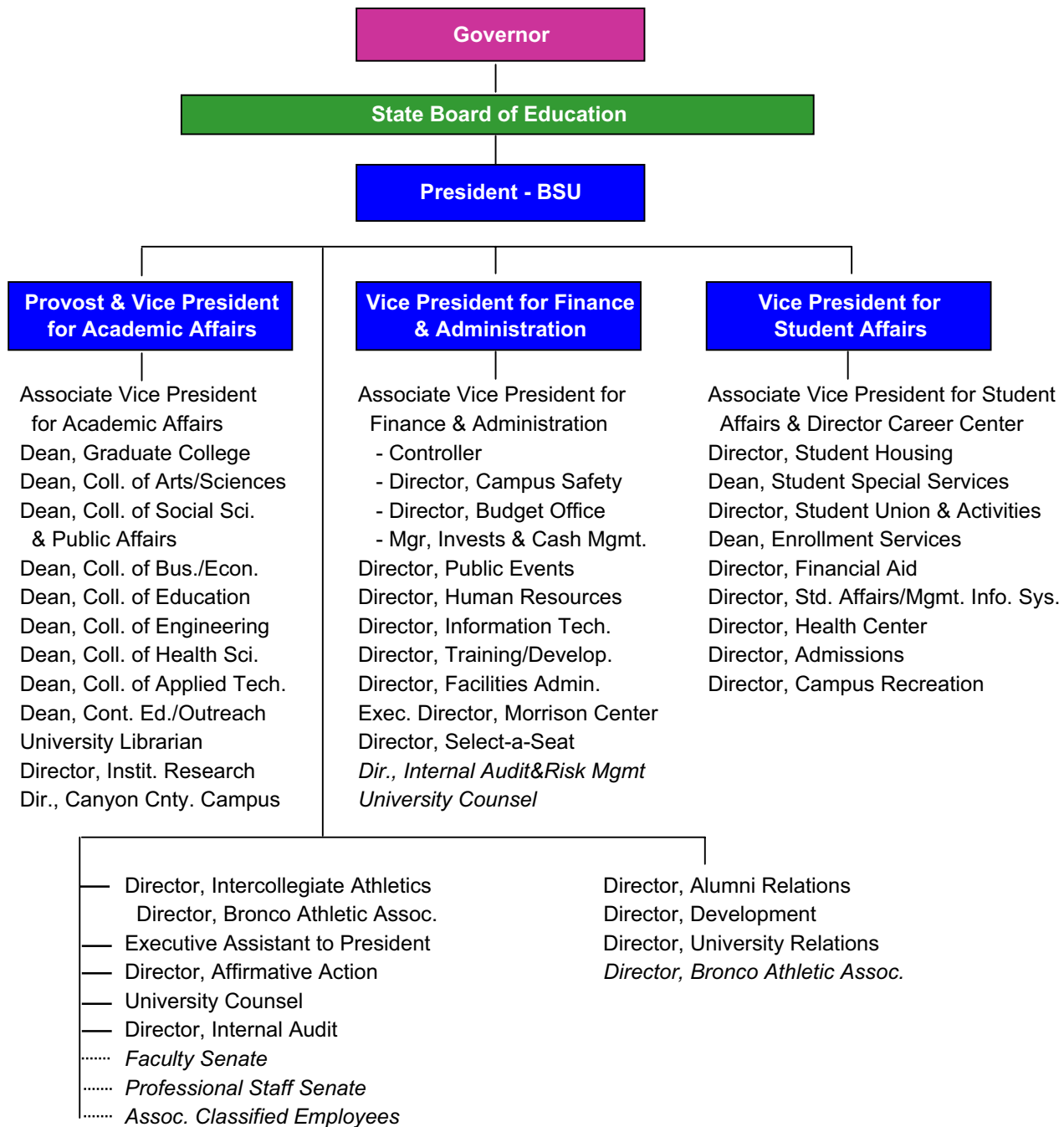
Analyst: Borden

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<i>Agency Request</i>					
Change from Original App	135.82	10,330,600	2,942,700	0	13,273,300
% Change from Original App	3.7%	4.4%	3.7%		4.2%
<i>Governor's Recommendation</i>					
Change from Original App	(124.38)	(22,881,000)	1,671,900	0	(21,209,100)
% Change from Original App	(3.4%)	(9.7%)	2.1%		(6.7%)

College & Universities Issues & Information

Analyst: Borden

Organization of Boise State University



Italics denote indirect reporting relationship

College & Universities Issues & Information

Analyst: Borden

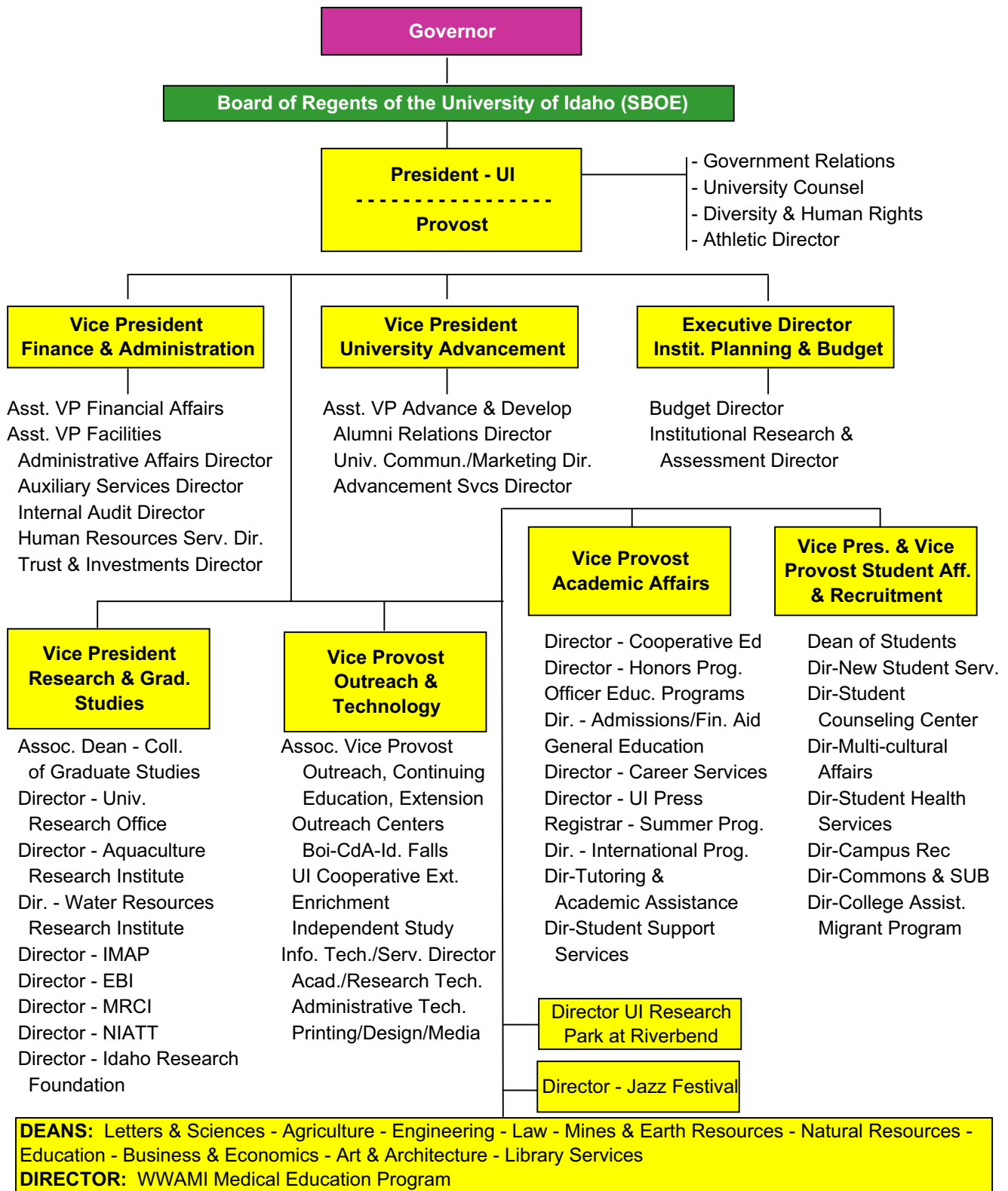
Organization of Idaho State University



College & Universities Issues & Information

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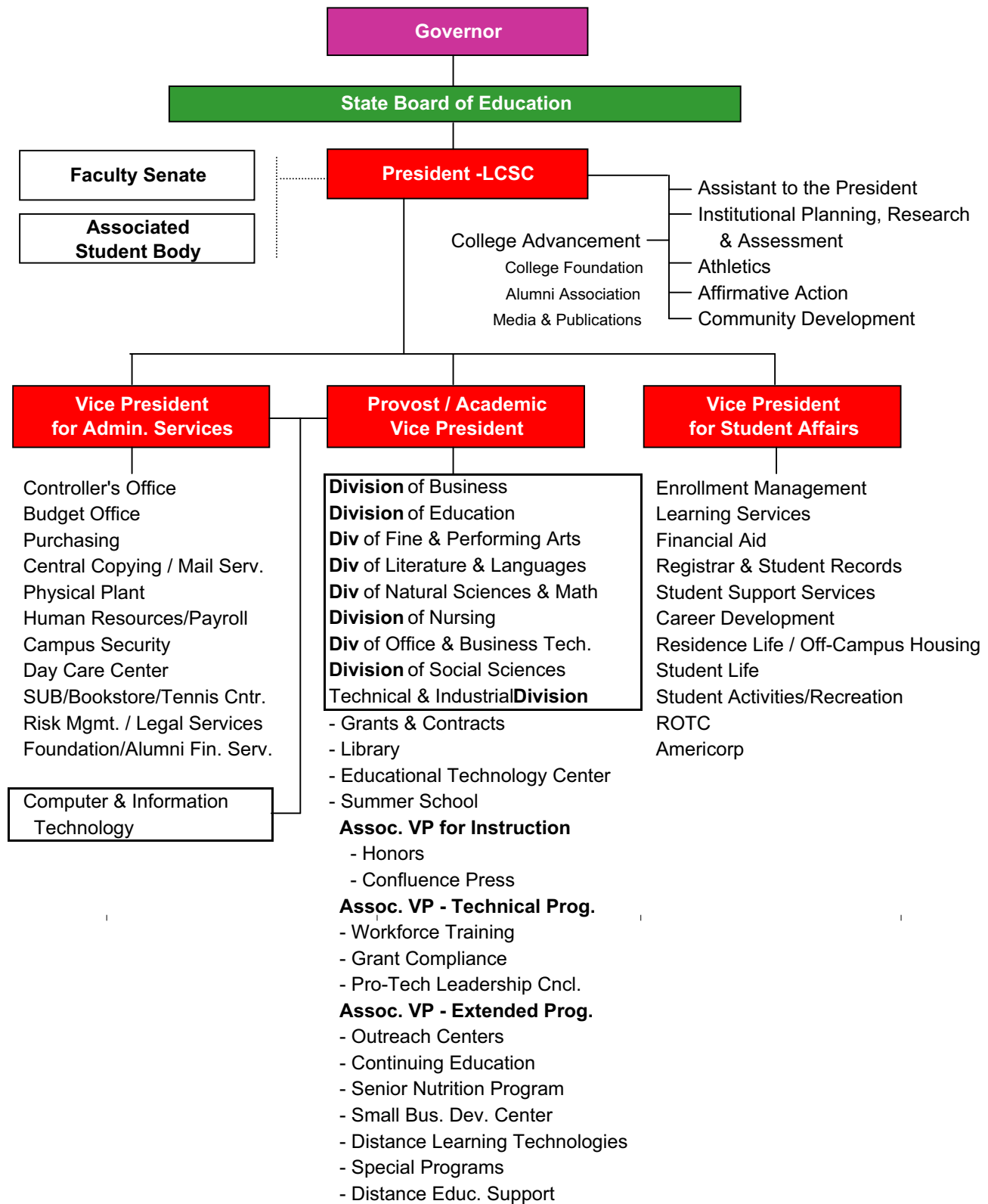
Organization of the University of Idaho



College & Universities Issues & Information

Analyst: Borden

Organization of Lewis-Clark State College



..... = Indirect reporting relationship

College & Universities Issues & Information

Analyst: Borden

Workload/Activity Measures and Financial Overview

Selected Measures	FY 2001	FY 2002	# Difference	% Change
1. Fall Academic Enrollment (FTE)				
Boise State University	10,872	11,406	534	4.9%
Idaho State University	8,528	8,888	360	4.2%
University of Idaho	9,683	10,223	540	5.6%
<u>Lewis-Clark State College</u>	<u>1,722</u>	<u>1,815</u>	<u>93</u>	<u>5.4%</u>
Total	30,805	32,332	1,527	5.0%
2. Annual Undergraduate Resident Student Fees				
Boise State University	\$2,451	2,665	\$214	8.7%
Idaho State University	\$2,578	2,800	\$222	8.6%
University of Idaho	\$2,476	2,720	\$244	9.9%
<u>Lewis-Clark State College</u>	<u>\$2,360</u>	<u>2,550</u>	<u>\$190</u>	<u>8.1%</u>
Average	\$2,466	\$2,684	\$218	8.8%
3. Combined Annual Operating Budgets				
<i>(Excludes earmarked general education appropriations, special programs, vocational education & plant funds)</i>				
Revenue Sources				
State General Fund	\$211,561,700	231,574,800	\$20,013,100	9.5%
State Endowment Funds	13,011,300	15,906,700	2,895,400	22.3%
<u>Appropriated Student Fees</u>	<u>62,959,700</u>	<u>66,844,800</u>	<u>3,885,100</u>	<u>6.2%</u>
Sub-Total (Appropriated Funds)	\$287,532,700	314,326,300	\$26,793,600	9.3%
Other Student Fees	\$41,862,400	46,305,700	\$4,443,300	10.6%
Federal Grants & Contracts	165,310,900	166,085,200	774,300	0.5%
State Grants & Contracts	16,419,400	18,775,000	2,355,600	14.3%
Private Gifts, Grants, and Contracts	30,551,200	35,899,000	5,347,800	17.5%
Sales & Service of Educational Activities	58,579,700	63,458,400	4,878,700	8.3%
Sales & Service of Auxiliary Enterprises	41,532,800	52,722,300	11,189,500	26.9%
Indirect Costs	7,232,800	8,697,800	1,465,000	20.3%
<u>Other</u>	<u>11,401,500</u>	<u>10,207,000</u>	<u>(1,194,500)</u>	<u>(10.5%)</u>
Total (All Funds)	\$660,423,400	\$716,476,700	\$56,053,300	8.5%
Uses of Funds				
Instruction	\$188,501,500	210,222,900	\$21,721,400	11.5%
Research	56,896,200	64,540,700	7,644,500	13.4%
Public Service	13,493,100	14,070,600	577,500	4.3%
Academic Support	39,294,300	41,512,400	2,218,100	5.6%
Libraries	17,541,700	18,601,400	1,059,700	6.0%
Student Services	22,921,400	24,615,000	1,693,600	7.4%
Institutional Support	53,666,200	57,631,500	3,965,300	7.4%
Physical Plant	38,714,500	43,010,000	4,295,500	11.1%
Scholarships & Fellowships	141,681,400	138,472,500	(3,208,900)	(2.3%)
Auxiliary Enterprises	84,674,300	101,038,900	16,364,600	19.3%
Mandatory Transfers	1,705,800	1,730,000	24,200	1.4%
<u>Other</u>	<u>547,600</u>	<u>8,600</u>	<u>(539,000)</u>	<u>(98.4%)</u>
Total Uses	\$659,638,000	715,454,500	\$55,816,500	8.5%
Balance	\$785,400	\$1,022,200	\$236,800	- - -
Employee FTE	4,764.49	5,145.94	381	8.0%

